

JOHN ROE | BROKERS

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JOHN ROE BROKERS CC
 DIRECTORS - JONATHAN ROSEN
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 FSB LICENCE NO. 3803

WE REFER TO OUR PROPOSAL / QUOTATION / RECOMMENDATION IN RESPECT OF YOUR INSURANCE REQUIREMENTS / FINANCIAL NEEDS

PLEASE NOTE THAT WE HAVE NOT BEEN ABLE TO CARRY OUT A FULL NEEDS ANALYSIS FOR THE FOLLOWING REASONS:

IN VIEW OF THIS, WE HAVE TO POINT OUT THAT THERE MAY BE LIMITATIONS ON THE APPROPRIATENESS OF THE ADVICE WE HAVE PROVIDED; AND IN YOUR OWN TIME SHOULD TAKE PARTICULAR CARE TO CONSIDER WHETHER THE ADVICE IS APPROPRIATE CONSIDERING YOUR OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS.

YOURS SINCERELY,

JOHN ROE BROKERS



CLIENT NAME	SURNAME	ID NUMBER
SIGNATURE		DATE